

Ref No: SE/2022-23/19

July 30, 2022

**BSE Limited Dept. of Corporate Services**Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sir/Madam

Sub: Filing of Draft Red Herring Prospectus with Securities and Exchange Board India (SEBI)

Re: Scrip Code - 949694

Further, to our letter dated July 15, 2022 and pursuant to regulation 51 and other applicable provisions, if any, of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform that Bank has filed the Draft Red Herring Prospectus with SEBI on July 29, 2022.

nce 6

Kindly take the same on record.

Thanking you Yours faithfully

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy

**Company Secretary & Compliance Officer**